TEACHING EXPERIENCE:

Read-Aloud Program (Boston Partners in Education), 2010-2012, 2018-present Faculty Sweep, BC Halftime Retreat, November 2022 University and MCAS Commencement Faculty Marshal: 2020-present

Guest lecturer:

Contemporary Issues in Public Health (Summer Hawkins, CSON): 9 times (most recent: November 2023)

Data Analytics for Social Impact (Summer Hawkins, CSON): February 2022, February 2023, February 2024

Policy for an Aging Society: Issues & Options (Cal Holvorsen and Barbara Mendez Campos, SSW): February 2021, February 2022, FeFee

Anthony Webb, in *Reimagining Pensions: The Next 40 Years*, Olivia S. Mitchell and Richard C. Shea, eds. Oxford, UK: Oxford University Press.

How Much Does Motherhood Cost Women in Social Security Benefits? and Sara Ellen King. 2017. Working Paper 2017-14. Chestnut Hill, MA: Center for Retirement Research at Boston College.

How Much Does Out-of-Pocket Medical Spending Eat Away at Retirement Income? Melissa McInerney and Sara Ellen King. 2017. Working Paper 2017-13. Chestnut Hill, MA: Center for Retirement Research at Boston College.

Khan and Geoffrey T. Sanzenbacher. 2017. Working Paper 2017-6. Chestnut Hill, MA: Center for Retirement Research at Boston College.

Do Health Insurance Premium Restri by Socioeconomic Status?

-17. Chestnut

Hill, MA: Center for Retirement Research at Boston College.

Coe, Wenliang Hou, Alicia H. Munnell, and Patrick J. Purcell. Working Paper 2016-16. Chestnut Hill, MA: Center for Retirement Research at Boston College.

Do Late-Career Wages Boost Social Security More for Women than Men? Lindner. 2016. Working Paper 2016-13. Chestnut Hill, MA: Center for Retirement Research at Boston College.

Sanzenbacher and Francis M. Vitagliano. 2016. Working Paper 2016-9. Chestnut Hill, MA: Center for Retirement Research at Boston College.

5

Measuring the Incidence of the Personal Income Tax Through Pre-Tax Wage Changes, with Shanthi P. Ramnath. 2010. Working Paper. A

Issue in Brief 18-16.

Chestnut Hill, MA: Center for Retirement Research at Boston College.

Sanzenbacher and Francis M. Vitagliano. *Issue in Brief* 18-13. Chestnut Hill, MA: Center for Retirement Research at Boston College.

Issue in Brief 18-10.

Chestnut Hill, MA: Center for Retirement Research at Boston College.

Do Health Insurance Reforms Boost Demand for Older Workers by SES? Crawford. 2017. *Issue in Brief* 17-7. Chestnut Hill, MA: Center for Retirement Research at Boston College.

and Jorge D. Ramos-Mercado. 2016. *Issue in Brief* 16-13. Chestnut Hill, MA: Center for Retirement Research at Boston College.

Francis M. Vitagliano. 2015. *Issue in Brief* 15-10. Chestnut Hill, MA: Center for Retirement Research at Boston College.

Anthony Webb. 2015. *Issue in Brief* 15-5. Chestnut Hill, MA: Center for Retirement Research at Boston College.

-Income Individuals Have Pensions

Penglase. 2014. *Issue in Brief* 14-8. Chestnut Hill, MA: Center for Retirement Research at Boston College. Republished in *Communities & Banking* (winter 2015), Federal Reserve Bank of Boston.

Yanyuan Wu. 2014. Issue in Brief

Funded by the Alfred P. Sloan Foundation
2014-2015 Constructing a Nationwide Dataset on the Availability of Home and Community-

2011-2012	The Trend in Disability Insurance Coverage Rates and its Effect on SSI and SSDI Application
	Funded by the Social Security Administration
2011-2012	Early Retirement or Disability? Projecting Social Security Application Activity in the Current Business Cycle
	Funded by the Social Security Administration
2010-2012	How Has The Composition of Disability Insurance Applicants Changed Across
2010 2012	and Within Business Cycles?
	Funded by the Russell Sage Foundation
2010-2011	Who Are the Early Claimers? How Much Do They Lose?
	Funded by the Russell Sage Foundation.
2010-2011	The Impact of Unemployment Benefits Extensions on DI Applications and
	Approval Rate
	Funded by the Social Security Administration
2010-2011	What is the Long-Term Impact of Zebley on SSI and SSDI Rolls?
	Funded by the Social Security Administration.
2010	The Effect of Long Run Earnings Volatility on Static and Dynamic Health
	Insurance Coverage
	Funded by the U.S. Census Bureau

Grant Referee Social Security Administration Steven H. Sandell Grantees and

Dissertation Fellows Russell Sage Foundation NASI Dissertation Award

Doctoral Committees Yihan Wang, social work, 2019 (placement: Institute for

Quantitative Social Sciences at Harvard University) Antonia Diaz-Valdes Iriarte, social work, 2019 (placement:

Universidad Mayor, Chile)

Julie Miller, social work, 2019 (placement: MIT Age Lab)

Undergraduate Research Fellowship Advising

Charlotte Winiarski, 2023-24 Margaret Mahoney, 2023-24 Katherine Hughes, 2022-24 T. Jackson Danforth, 2022-23 William Ortyl, 2021-22 Madison Haddix, 2021-22 Theodore Davis, 2021-22 -21 Sitora Raupova, 2020-21

Sitora Raupova, 2020-21 Nathan Foster, 2019 Catherine Roder, 2018-19

Independent Study Advising

Alexander Aboutaam, spring 2024 Stewart Talbot, spring 2024 Ryan Moore, spring 2016

PRESENTATIONS (*invited speaker)

2023	*BC Aging Research Scholars Interest Group, Chestnut Hill, MA
2022	*Winchester Senior Symposium, Jenks Senior Center, Winchester, MA
	*Omicron Delta Epsilon Boston College Chapter Induction Dinner, Chestnut Hill, MA
2020	Fordham University Social Policy and Disability Conference (virtual)
	ASSA Annual Conference, San Diego, CA
2019	*UNIDOS Workforce Development Forum, Los Angeles, CA
	*International Social Security Law Symposium, Harvard Law School, Cambridge, MA
	*Harmony Club, Worcester, MA
2018	*Winchester Senior Symposium, Jenks Senior Center, Winchester, MA
	*Social Security Administration, Washington, DC
	ASSA Annual Conference, Philadelphia, PA
2017	*Pensions and Investments Global Future of Retirement Conference, New York, NY
	*Social Security Administration RRC Annual Meetings, Washington, DC
	APPAM Fall Conference, Chicago, IL
	*University of Massachusetts at Lowell, Lowell, MA
2016	ASSA Annual Conference, San Francisco, CA
	*Federal Reserve Bank of Boston, Boston, MA
	Society of Labor Economists Annual Conference, Seattle, WA
	*Western Economics Association International Conference, Portland, OR
	*Social Security Administration RRC Annual Meetings, Washington, DC
	*U.S. Census Bureau SIPP Workshop, Ann Arbor, MI
	*University of Massachusetts-Boston, Boston, MA
	APPAM Fall Conference, Washington, DC
	*National Tax Association Annual Conference on Taxation, Baltimore, MD
2015	*Brandeis University, Waltham, MA

*Social Security Administration, Washington, DC Society of Labor Economists Annual Conference, Montreal, PQ

Invited Discussant

Conference on the Four Day Week, Chestnut Hill, MA
 ASSA Annual Conference, New Orleans, LA
 ASSA Annual Conference (virtual)
 Social Security Administration RRC Annual Meetings, Washington, DC
 National Tax Association Annual Conference on Taxation, Baltimore, MD
 NBER: Labor Market in the Aftermath of the Great Recession, Cambridge, MA

Interviews and Media Mentions

Money Geek. (September 18). Available

at: https://www.moneygeek.com/financial-planning/resources/saving-for-retirement/#expert=matt-rutledge

Available at: https://www.moneygeek.com/financial-planning/analysis/average-retirement-savings-by-age/#expert=matt-rutledge

Whi As Gen X Faces Retirement, Student Loan Debt Looms *New York Times*. (August 20). Available at: https://www.nytimes.com/2023/08/17/business/generation-x-retirement-student-loan-debt.html

MoneyGeek. (May 27).

Available at:

https://www.moneygeek.com/insurance/health/best-health-insurance/#expert=matt-rutledge

Benefits to postponed Social Security claims are actually Expert *Yahoo! Finance Live.* (March 6). Available at:

https://finance.yahoo.com/video/benefits-postponed-social-security-claims

Mark Cuban explains why he didn't retire early despite his wealth: 'I'm not retired because I'm too competitive' *Business Insider*. (October 16). Available at: https://www.businessinsider.com/mark-cuban-kevin-oleary-got-wealthy-young-didnt-

Marketwatch

planning-under-biden-225716599.html

 $\underline{https://www.bloomberg.com/news/articles/2018-11-20/how-policy-changes-kept-america-s-\underline{silver-workforce-on-the-job}}$

he Rich Get Richer from Social

Los Angeles Times. (September 12). Available at: http://www.latimes.com/business/hiltzik/la-fi-hiltzik

http://www